



Securities Transfer Form

Date: _____

Donor Information

Name of Donor: _____

Name of Stock: _____ Number of Shares: _____

Name of Broker: _____ Phone: _____

Account Number: _____

_____ Annual Fund _____ Other (specify): _____

Date of Transfer: _____

Value of Stock: High: _____ Low: _____ Mean: _____

Instruction to Donor:

- 1) Transfer stock using GHCDs broker:

Carlos Cresenzo
United Asset Strategies
377 Oak Street, Suite 403
Garden City, NY 11530
516.222.0021
carloc@unitedasset.com
Client name: Good Hope Country Day School Inc.
DTC # 0164, Code 40
Account #: 4012-9874
EIN#: 67-0253542

- 2) Please email a copy of this form to:

Linda Stamper-Keularts
Director of Advancement
340-778-1974 ext. 2113
lstamperkeularts@ghcds.org